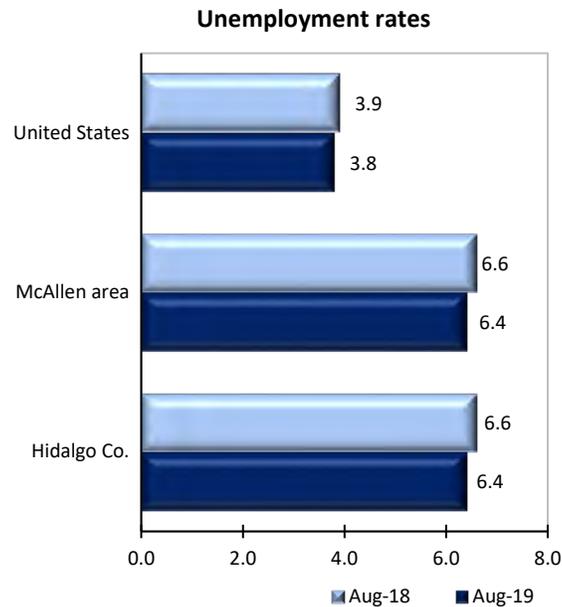


McAllen Area Economic Summary

Updated October 02, 2019

This summary presents a sampling of economic information for the area; supplemental data are provided for regions and the nation. Subjects include **unemployment, employment, wages, prices, spending, and benefits**. All data are not seasonally adjusted and some may be subject to revision. Area definitions may differ by subject. For more area summaries and geographic definitions, see www.bls.gov/regions/economic-summaries.htm.

Unemployment rates for the McAllen area, selected area counties, and the nation



Source: U.S. BLS, Local Area Unemployment Statistics

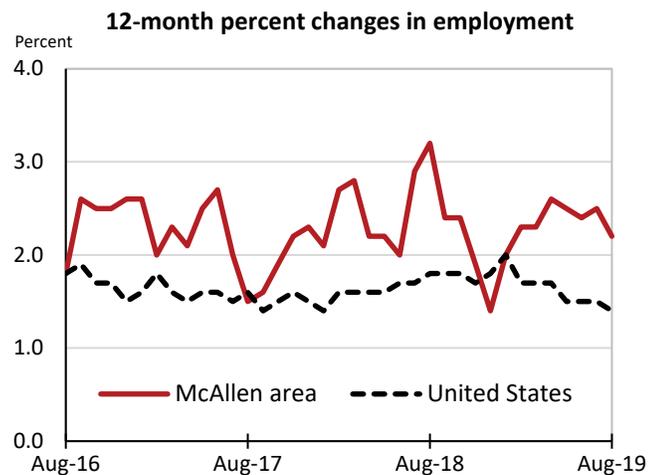
Average weekly wages for all industries by county

McAllen area, 1st quarter 2019
(U.S. = \$1,184; Area = \$662)



Source: U.S. BLS, Quarterly Census of Employment and Wages.

Over-the-year changes in employment on nonfarm payrolls and employment by major industry sector

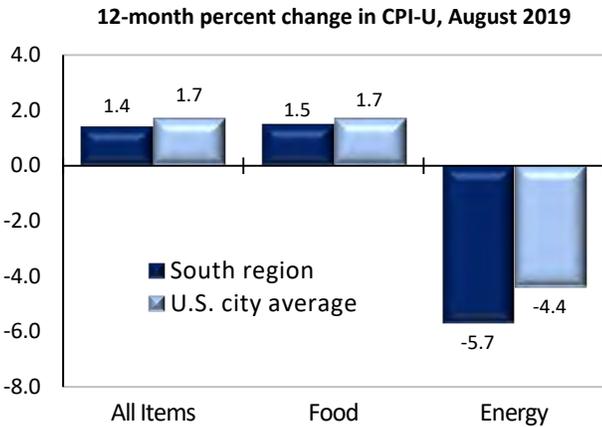


Source: U.S. BLS, Current Employment Statistics.

| McAllen area employment (numbers in thousands) | Aug. 2019 | Change from Aug. 2018 to Aug. 2019 | |
|---|--------------|---------------------------------------|---------|
| | | Number | Percent |
| Total nonfarm | 267.4 | 5.7 | 2.2 |
| Mining, logging, and construction | 8.0 | -0.4 | -4.8 |
| Manufacturing | 6.8 | 0.0 | 0.0 |
| Trade, transportation, and utilities | 54.1 | 0.9 | 1.7 |
| Information | 2.9 | 0.0 | 0.0 |
| Financial activities | 9.0 | -0.1 | -1.1 |
| Professional and business services | 18.0 | 0.8 | 4.7 |
| Education and health services | 79.3 | 3.0 | 3.9 |
| Leisure and hospitality | 25.7 | 0.1 | 0.4 |
| Other services | 6.0 | 0.3 | 5.3 |
| Government | 57.6 | 1.1 | 1.9 |

Source: U.S. BLS, Current Employment Statistics.

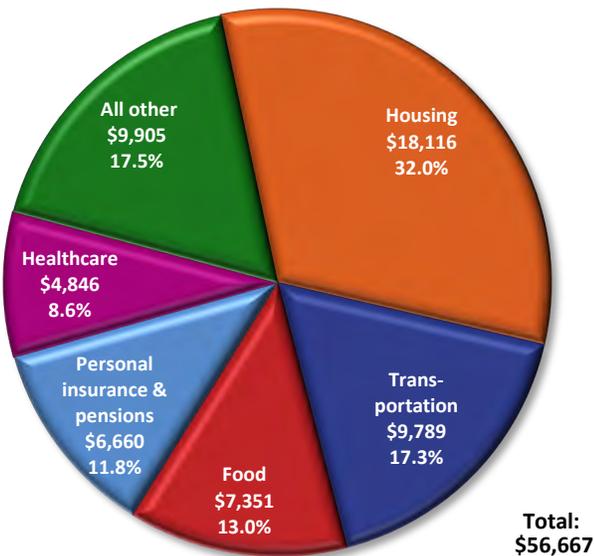
Over-the-year change in the prices paid by urban consumers for selected categories



Source: U.S. BLS, Consumer Price Index.

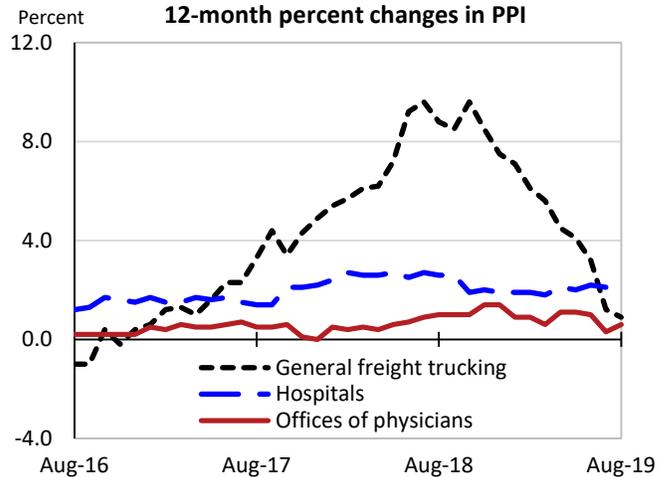
Average annual spending and percent distribution for selected categories

South Region average annual expenditures 2018



Source: U.S. BLS, Consumer Expenditure Survey.

Over-the-year changes in the selling prices received by producers for selected industries nationwide



Source: U.S. BLS, Producer Price Index.

Average hourly wages for selected occupations

| Occupation | McAllen area | United States |
|---|--------------|---------------|
| Total, all occupations | \$17.65 | \$24.98 |
| Human resources managers | 49.47 | 60.91 |
| General and operations managers | 46.91 | 59.56 |
| Registered nurses | 34.14 | 36.30 |
| Accountants and auditors | 30.03 | 37.89 |
| Heavy and tractor-trailer truck drivers | 17.60 | 21.91 |
| Customer service representatives | 13.23 | 17.53 |
| Medical secretaries | 12.64 | 17.83 |
| Construction laborers | 12.58 | 19.40 |
| Nursing assistants | 11.22 | 14.22 |
| Retail salespersons | 11.08 | 13.61 |
| Cooks, fast food | 9.64 | 10.89 |
| Home health aides | 9.64 | 12.18 |

Source: U.S. BLS, Occupational Employment Statistics, May 2018.

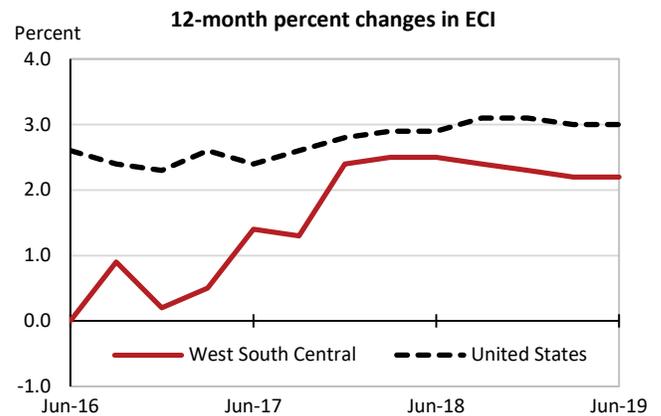
Employer costs per hour worked for wages and selected employee benefits by geographic division

| Private industry, June 2019 | West South Central (1) | United States |
|-----------------------------|------------------------|---------------|
| Total compensation | \$32.21 | \$34.44 |
| Wages and salaries | 23.24 | 24.14 |
| Total benefits | 8.97 | 10.30 |
| Paid leave | 2.18 | 2.47 |
| Vacation | 1.09 | 1.27 |
| Supplemental pay | 1.23 | 1.11 |
| Insurance | 2.12 | 2.76 |
| Retirement and savings | 1.04 | 1.31 |
| Legally required benefits | 2.40 | 2.66 |

(1) West South Central includes AR, LA, OK, and TX.

Source: U.S. BLS, Employer Costs for Employee Compensation.

Over-the-year changes in wages and salaries



Source: U.S. BLS, Employment Cost Index.